

**THE STATE OF NEW HAMPSHIRE
INSURANCE DEPARTMENT**

**NOTICE OF FILING OF FORM A STATEMENT AND PUBLIC HEARING
REGARDING THE ACQUISITION OF CONTROL OF RSUI INDEMNITY COMPANY,
LANDMARK AMERICAN INSURANCE COMPANY, AND COVINGTON SPECIALTY
INSURANCE COMPANY BY BERKSHIRE HATHAWAY INC., O&M ACQUISITION
CORP., AND WARREN E. BUFFETT**

Docket No: INS-22-024-AP

Berkshire Hathaway Inc., O&M Acquisition Corp., and Warren E. Buffett (the “Applicants”) have filed a Form A Statement regarding their intent to acquire control of RSUI Indemnity Company, Landmark American Insurance Company, and Covington Specialty Insurance Company (the “Insurers”). The change of control of the Insurers is subject to the prior approval of the New Hampshire Insurance Commissioner.

On September 1, 2022, the New Hampshire Insurance Department will hold a public hearing in connection with the Applicants’ Form A filing. The hearing will be conducted in accordance with RSA 400-A:17-24, RSA 401-B:3, RSA 541-A, and Ins 200. The public hearing will commence promptly at 1:00, and will be held at the following location:

21 South Fruit Street
Room 274
Concord, New Hampshire

The New Hampshire Insurance Department invites all persons whose interests would be affected by the proposed acquisition of control of the Insurers to participate in the public hearing. The parties to this proceeding are the Applicants and the Insurers. The Department Analysis Team will also participate. All other persons wishing to intervene as parties in this proceeding shall file a petition for intervention with the Department in accordance with RSA 541-A:32 no later than August 29, 2022. Parties to the hearing may testify, offer oral and/or written argument, cross-examine other witnesses, and conduct pre-hearing discovery. Such discovery shall be conducted in accordance with the rules of the Superior Court of New Hampshire and completed no later than August 29, 2022.

Any proposed exhibits, motions or other documents the parties intend to become part of the record in this proceeding shall be filed by the proponent with the Hearing Clerk, at the address below, in the form of an original and two copies, with copies provided to all parties. The

parties shall mark and file witness lists and any proposed exhibits with the Hearing Clerk no later than three (3) days before the date of the hearing. Parties are encouraged to submit joint exhibits to the extent there are no facts or issues in dispute.

The hearing will include a period for public comment. Any such persons who wish to provide public comment may file a summary of their testimony in writing on or before August 31, 2022, or may provide testimony during the public comment portion of the hearing.

All routine procedural inquiries may be made by contacting the Hearing Clerk at (603) 271-2261. All other communications with the Commissioner shall be in writing and filed as provided above. *Ex parte* communications are forbidden by statute and the Department's regulations.

All documents shall be filed by mailing or delivering them to Sandra Barlow, Hearing Clerk, New Hampshire Insurance Department, 21 South Fruit Street, Suite 14, Concord, NH 03301 or (preferred) emailing an imaged copy to Sandra.L.Barlow@ins.nh.gov. Copies of the Form A Statement filed by the Applicants may be obtained on the Department's website or by contacting the New Hampshire Insurance Department.

Date: 8-9-2022



Christopher Nicolopoulos, Commissioner